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World Production and Trade

United States
Department of
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Foreign
Agricultural
Service

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Weekly
Roundup

Supplement 9-88

September 1, 1988

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

U.S. AGRICULTURAL TRADE

U.S. agricultural exports for June totaled \$2.68 billion and 10.7 million tons. This is up 29 percent in value and 7 percent in volume from June 1987 levels, but down from the \$2.97 billion and 13.3 million tons exported in May 1988.

This brings U.S. agricultural exports for the first three-quarters of fiscal year 1988 (October-June) to \$26.5 billion and 115.4 million tons. Compared to the first three-quarters of 1987, this year's trade data show sales gains of \$5.5 billion and 20 million tons. Exports are ahead of year-ago levels by 26 percent in value and 21 percent in volume.

Although agricultural exports have slipped some in the past two months, export performance in the agricultural sector is still strong. Historically corn and soybean exports tend to follow seasonal patterns, dipping during the pre-harvest summer months.

For October-June 1988, the most significant commodity sales gains over year-ago levels have been in wheat, up \$1.3 billion; soybeans, up \$789 million; cotton, up \$760 million; and corn, up \$712 million. Growth in agricultural exports has been strongest to the Soviet Union and Japan, with U.S. sales increases of \$1.3 billion to the Soviet Union and \$1.1 billion to Japan for the first three quarters of this year.

Agricultural imports for June totaled \$1.61 billion, down \$155 million (9 percent) from June 1987 and \$64 million (4 percent) from May 1988. June's import figure brings the agricultural import total for the year to \$15.9 billion, compared to \$15.8 billion for the first nine months of last year.

June's agricultural trade surplus of \$1.07 billion exceeds the June 1987 surplus by \$304 million and is the eighth consecutive month of agricultural trade surpluses in excess of \$1 billion. This figure brings the 1988 cumulative surplus as of June to \$10.6 billion, compared to \$5.2 billion for the first three-quarters of 1987 and \$7.3 billion for all of 1987.

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BRIAN NORRIS, Editor. Tel. (202) 447-7939. Additional copies are available from the FAS Media and Public Affairs Branch, 5922-South, USDA, Washington, D.C. 20250-1000. Tel. (202) 447-7937.

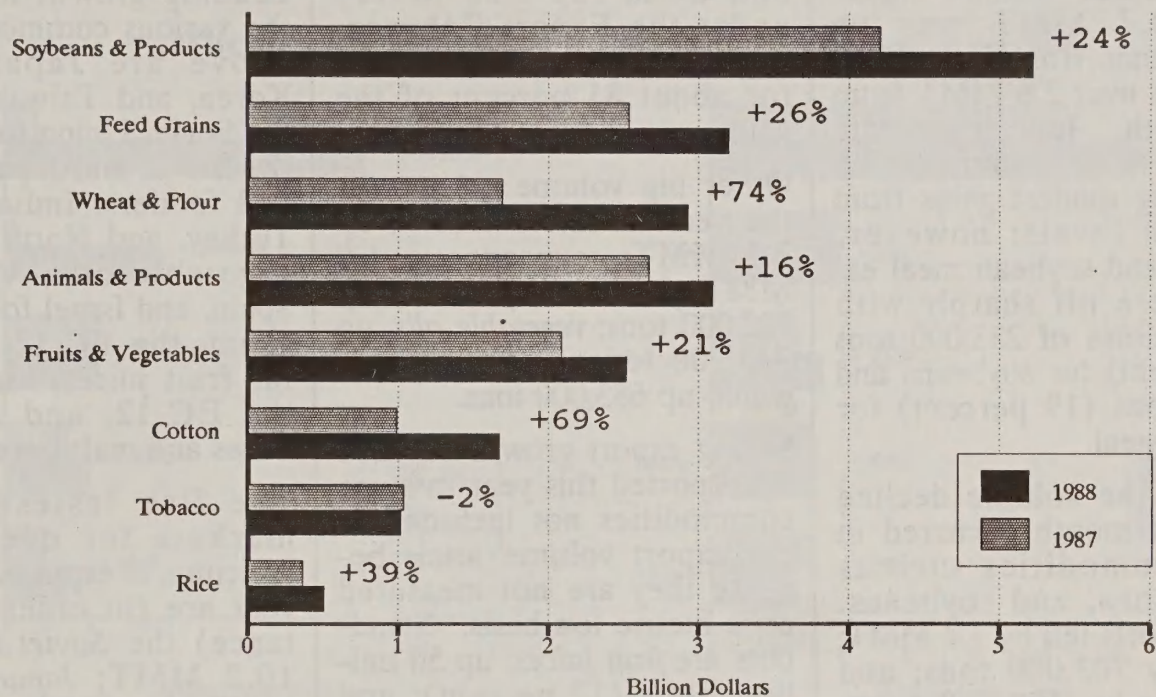
U.S. Agricultural Trade
(billion dollars)

	-----Fiscal year-----			-----Oct-Jun-----		
	1987 actual	1988 forecast	Percent change	1987 actual	1988 actual	Percent change
Exports	27.87	34.0	+22	21.02	26.52	+26
Imports	20.64	20.5	-1	15.83	15.90	---
Trade balance	7.23	13.5	---	5.19	10.62	---

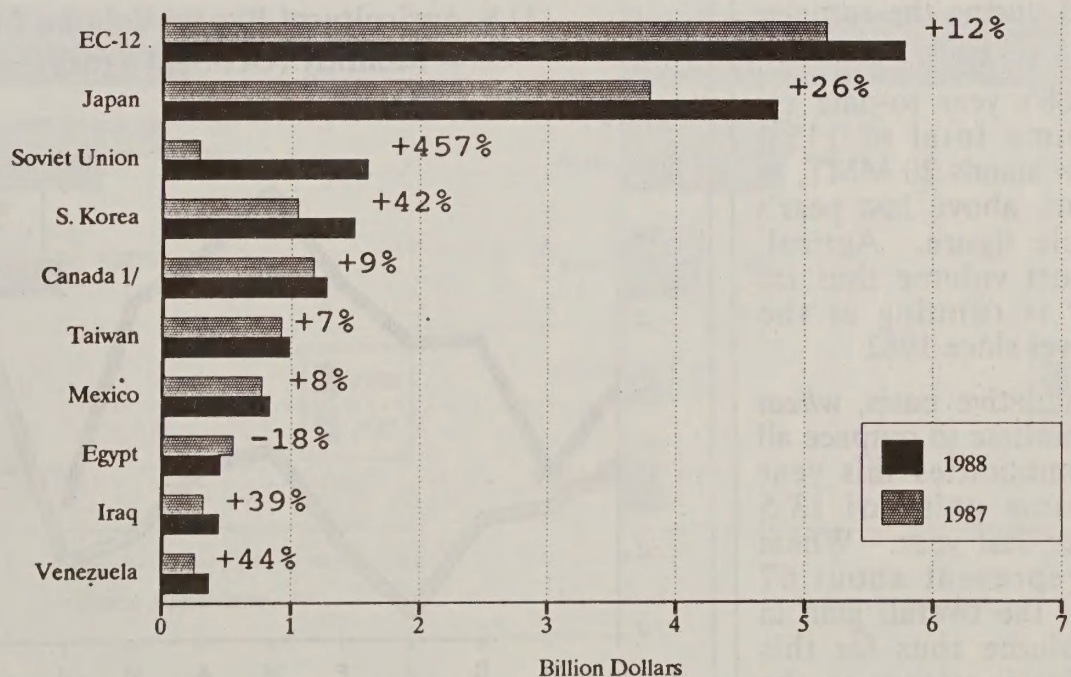
U.S. Agricultural Export Summary

October-June Comparison

Product Summary



Country Summary



Percentages are computed as the change from FY 1987 to FY 1988.

1/ U.S. agricultural exports to Canada are under-reported by about \$1 billion a year and officially recognized by both governments.

Cumulative Export Volume Of 115.4 MMT Running 21 Percent Above 1987 Levels

June's export volume figure of 10.7 MMT was up 698,000 tons from June 1987, but down over 2.6 MMT from last month. June trade data showed most commodities registering modest gains from year ago levels; however, soybean and soybean meal exports were off sharply with sales declines of 233,000 tons (23 percent) for soybeans and 80,000 tons (19 percent) for soybean meal.

Most of the volume decline from last month occurred in bulk commodities such as wheat, corn, and soybeans. Corn exports fell by 1.2 MMT; wheat by 703,000 tons; and soybeans by 282,000 tons. Month-to-month declines for corn and soybeans are not unusual at this time of year, as exports normally trend downward during the summer months.

Fiscal 1988's year to-date export volume total of 115.4 MMT now stands 20 MMT, or 21 percent, above last year's comparable figure. Agricultural export volume thus far this year is running at the highest level since 1982.

On a cumulative basis, wheat exports continue to outpace all other commodities this year with volume gains of 13.5 MMT over last year. Wheat exports represent about 67 percent of the overall gain in export volume thus far this year. Sales increases to the Soviet Union (up 7.97 MMT)

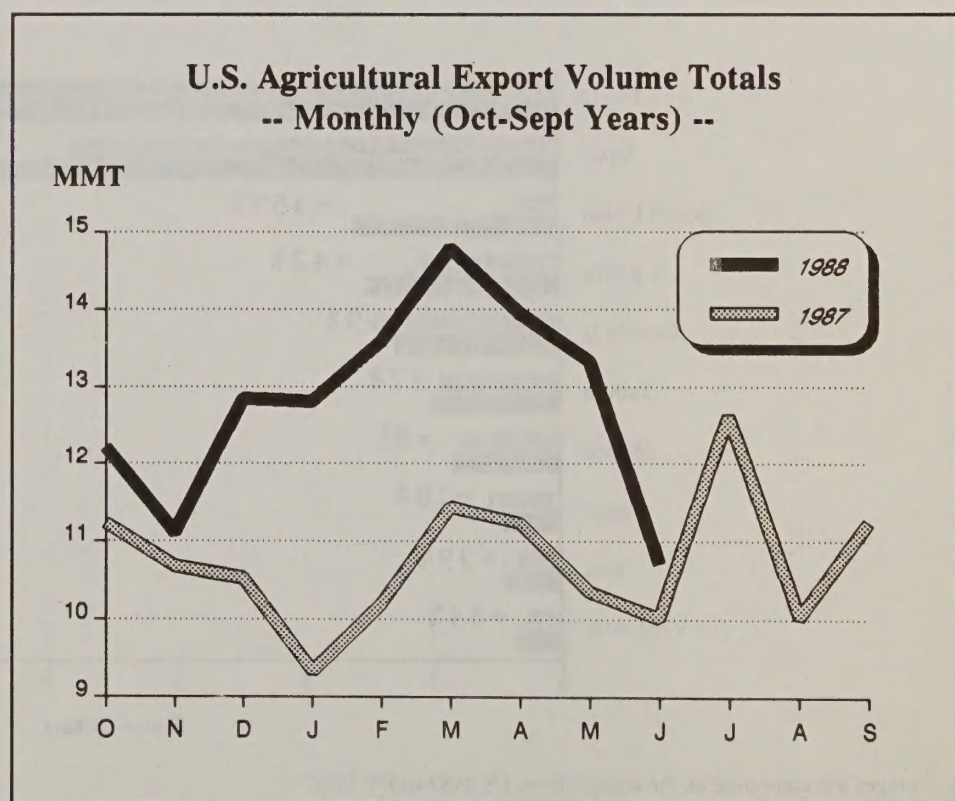
and China (up 3.53 MMT) under the Export Enhancement Program (EEP) account for about 85 percent of the gains.

Other big volume gainers for the year to-date are corn, up 3.5 MMT; soybeans, up 1.0 MMT; feeds and fodders, up 922,000 tons; vegetable oils, up 748,000 tons; and grain sorghum, up 683,000 tons.

Strong export growth has also been posted this year in some commodities not included in the export volume totals because they are not measured on a metric ton basis. Stand-outs are fruit juices, up 56 million liters (17 percent); and wines and malt beverages, up 41 million liters (50 percent).

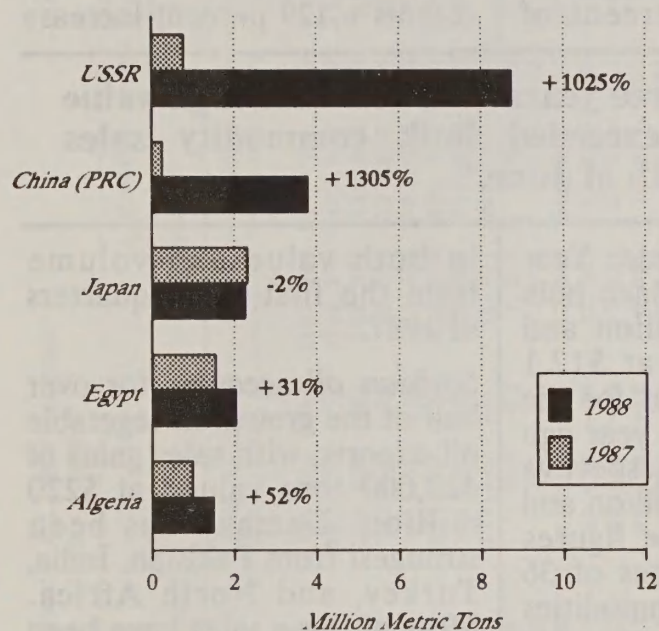
Leading growth markets for the various commodities cited above are Japan, Spain, Korea, and Taiwan for corn; the Soviet Union for soybeans; the EC-12 and Japan for feeds and fodders; India, Pakistan, Turkey, and North Africa for vegetable oils; Venezuela, Spain, and Israel for grain sorghum; the EC-12 and Japan for fruit juices; and Canada, the EC-12, and Japan for wines and malt beverages.

The five fastest growing markets for overall U.S. agricultural export volume this year are (in order of importance) the Soviet Union, up 10.2 MMT; Japan, up 2.7 MMT; the PRC, up 2.6 MMT; Algeria, up 1.3 MMT; and Korea, up 1.1 MMT.

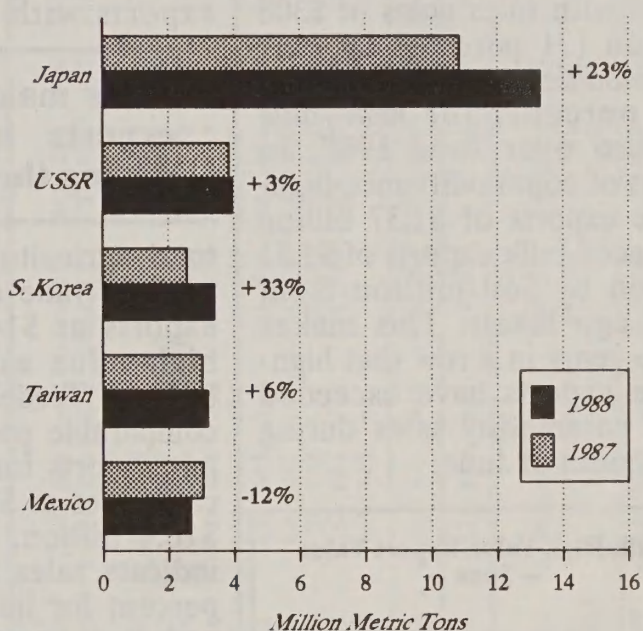


Top Five Export Markets For Major U.S. Commodities October-June Comparison

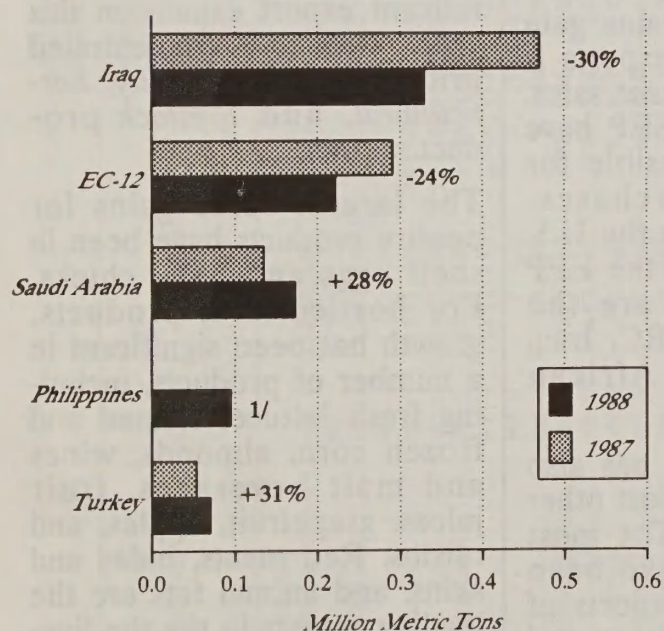
Wheat



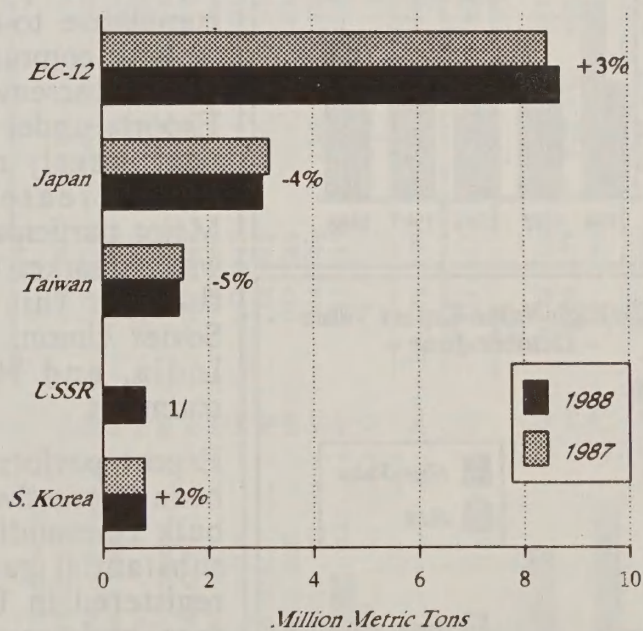
Coarse Grains



Rice



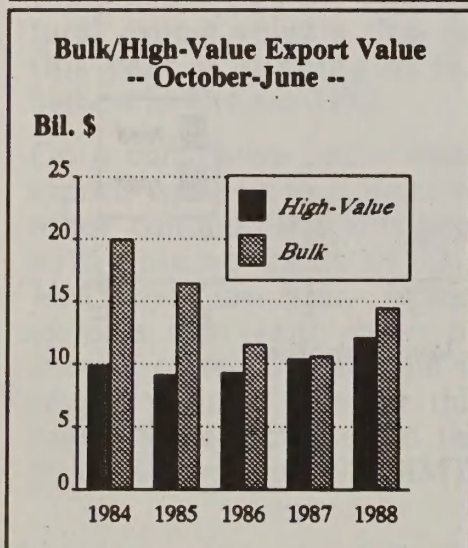
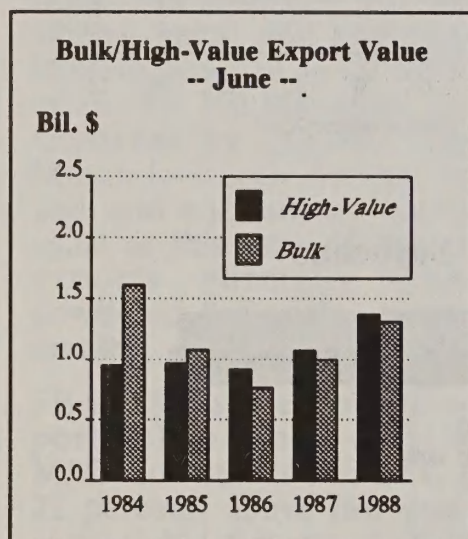
Soybeans



Percentages are computed as the change from FY 1987 to FY 1988.
1/ No exports reported during comparable period last year.

June High-Value Exports Exceed Bulk Commodity Sales By \$60 Million

June trade data placed both bulk and high-value agricultural exports above year ago levels with sales gains of \$308 million (31 percent) for *bulk commodities* and \$297 million (28 percent) for *high-value products* over June 1987. In terms of commodity mix, high-value exports of \$1.37 billion outpaced bulk exports of \$1.31 billion by \$60 million from year ago levels. This makes three years in a row that high-value exports have exceeded bulk commodity sales during the month of June.



On a cumulative basis, bulk commodity exports are still exceeding high value product exports with 52 percent of

in export growth with sales gains to-date of 748,000 tons worth \$382 million. This represents a 129 percent increase

"This makes three years in a row that high-value exports have exceeded bulk commodity sales during the month of June."

total agricultural trade. Year to-date trade data place bulk exports at \$14.4 billion and high-value exports at \$12.1 billion. Trade figures for the comparable period a year ago put exports for the respective categories at \$10.6 billion and \$10.4 billion. These figures indicate sales increases of 36 percent for bulk commodities and 16 percent for high-value products over the first nine months of fiscal year 1987.

About 35 percent of the cumulative to-date value gain in bulk commodity exports is due to increased *wheat* sales. Exports under the EEP have been largely responsible for the increased purchases. Major participants in the U.S. wheat market under the EEP thus far this year are the Soviet Union, the PRC, Iraq, India, and North African countries.

Export performance has also been impressive in most other bulk commodities. The most substantial gains have been registered in U.S. exports of corn, grain sorghum, rice, and cotton.

Within the high-value product sector, *vegetable oils* continue to outpace all other products

in both value and volume from the first three quarters of 1987.

Soybean oil accounts for over half of the growth in vegetable oil exports, with sales gains of 422,000 tons valued at \$220 million. Demand has been strongest from Pakistan, India, Turkey, and North Africa. Most of these sales have been made under EEP initiatives.

A number of other high-value products are showing significant export expansion this year. Growth is concentrated primarily in the *poultry*, *horticultural*, and *livestock* product sectors.

The largest value gains for poultry products have been in shell eggs and baby chicks. For horticultural products, growth has been significant in a number of products, including fresh lettuce, canned and frozen corn, almonds, wines and malt beverages, fruit juices, grapefruit, apples, and raisins. Red meats, hides and skins, and animal fats are the leading gainers in the the livestock sector.

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1986 - JUNE 1988

		CUMULATIVE TO DATE				CURRENT MONTH (JUNE)							
COMMODITIES	UNIT	QUANTITY	:	:	VALUE	:	:	QUANTITY	:	:	VALUE	:	:
:	:	:	:	:	:	:	:	:	:	:	:	:	:
:	:	:	:	:	:	:	:	:	:	:	:	:	:
:	:	:	:	:	:	:	:	:	:	:	:	:	:
:	:	:	:	:	:	:	:	:	:	:	:	:	:
:	:	:	:	:	:	:	:	:	:	:	:	:	:
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR..	MT	18687,128	31863,188	+71	2,001,543	3,296,304	+65	3367,949	3455870	+3	333,017	391,417	+18
WHEAT.....	MT	17579,217	31051,981	+77	1,849,093	3,187,271	+72	3259,576	3315,984	+2	313,460	364,675	+16
WHEAT FLOUR.....	MT	1107,911	811,207	-27	152,450	109,033	-28	108,373	139,886	+29	19,611	26,742	+36
RICE.....	MT	1723,803	1703,949	-1	392,930	555,438	+41	118,657	127,859	+8	26,691	46,984	+76
COARSE GRAINS.....	MT	35968,286	40150,094	+12	2,766,198	3,545,262	+28	3387,549	3989,917	+18	276,432	389,484	+41
CORN.....	MT	29682,991	33228,980	+12	2,271,596	2,977,002	+31	3048,286	3376,175	+11	249,666	339,097	+31
GRAIN SORGHUM.....	MT	3895,759	4579,263	+18	296,110	389,628	+32	326,403	347,958	+7	25,789	31,707	+23
BARLEY.....	MT	2372,433	2330,883	-2	196,282	177,510	-10	11,271	263,625	***	804	18,437	***
OATS.....	MT	9,738	5,728	-41	1,506	647	-57	1,513	1,484	-2	166	159	-4
RYE.....	MT	7,365	5,240	-29	704	475	-33	76	675	+790	7	84	***
FEEDS & FODDERS 1/.....	MT	7555,187	8477,000	+12	1,081,678	1,246,893	+15	787,545	882,018	+12	107,721	141,017	+31
PULSES.....	MT	467,398	400,584	-14	233,809	167,076	-29	27,262	43,441	+59	12,660	16,079	+21
BEANS, DRIED.....	MT	371,922	282,907	-24	198,447	132,081	-33	17,031	21,069	+24	8,845	9,852	+11
PEAS, DRIED.....	MT	70,716	94,515	+34	21,347	25,244	+18	6,586	19,561	+197	1,976	5,038	+155
LENTILS, ETC., DRI.....	MT	24,760	23,162	-6	14,015	9,751	-30	3,645	2,811	-23	1,839	1,189	-35
OTHER.....	XXX				217,394	254,615	+17				21,165	27,481	+30
TOTAL.....	XXX	64,401,802	82,594,815	+28	6,693,552	9,065,588	+35	7688,588	8499,105	+11	777,741	1012,461	+30
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS.....	MT	17356,795	18315,139	+6	3,502,930	4,267,844	+22	1106,010	818,250	-26	241,595	253,416	+5
SOYBEANS.....	MT	16816,223	17844,653	+6	3,255,879	4,044,495	+24	1032,329	798,528	-23	216,625	242,354	+12
SUNFLOWER SEED.....	MT	270,692	240,969	-11	70,510	79,926	+13	51,554	6,093	-88	11,027	3,570	-68
PEANUTS.....	MT	189,492	152,507	-20	157,376	120,561	-23	15,510	7,627	-51	12,804	6,108	-52
OTHER OILSEEDS.....	MT	80,388	77,010	-4	19,165	22,862	+19	6,617	6,002	-9	1,139	1,384	+22
SOYBEAN MEAL.....	MT	5693,520	5308,388	-7	1,125,129	1,207,337	+7	413,458	332,722	-20	84,951	89,795	+6
OTHER MEAL.....	MT	98,206	133,509	+36	14,141	20,979	+48	10,650	17,397	+63	1,268	2,787	+120
TOTAL VEG. OILS.....	MT	577,947	1,325,911	+129	294,121	675,584	+130	84,670	204,527	+142	42,235	114,527	+171
SOYBEAN OIL.....	MT	238,420	659,815	+177	100,601	320,563	+219	38,578	122,026	+216	14,932	68,145	+356
SUNFLOWER OIL.....	MT	107,586	283,117	+163	47,121	124,241	+164	11,857	26,253	+121	5,711	12,172	+113
COTTONSEED OIL.....	MT	76,144	158,593	+108	37,236	78,174	+110	12,247	40,141	+228	5,751	21,744	+278
OTHER VEG. OILS.....	MT	155,797	224,386	+44	109,163	152,606	+40	21,988	16,107	-27	15,841	12,466	-21
OTHER.....	XXX				90,014	119,727	+33				12,567	13,483	+7
TOTAL.....	XXX	23,726,468	25,082,947	+6	5,026,333	6,291,473	+25	1614,788	1372,896	-15	382,616	474,009	+24
SEEDS.....	MT	212,191	201,810	-5	300,846	334,004	+11	7,426	8,694	+17	14,145	15,897	+12
COTTON & LINTERS													
RAW COTTON 2/.....	STB:	4838,298	5526,442	+14	1,095,235	1,852,629	+69	449,527	554,082	+23	113,751	187,182	+65
LINTERS 2/.....	STB:	90,477	126,606	+40	7,885	10,270	+30	11,508	13,956	+21	893	1,324	+48
SILK.....	STB:	60	762	***	75	338	+353					8	
TOTAL.....	STB:	4928,835	5653,811	+15	1,103,195	1,863,237	+69	461,035	568,038	+23	114,645	188,514	+64

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1986 - JUNE 1988

		CUMULATIVE TO DATE				CURRENT MONTH (JUNE)			
COMMODITIES	UNIT	QUANTITY	VALUE	%	QUANTITY	VALUE	%		
		: 10/86-06/87:10/87-06/88:DIF	: 10/86-06/87:10/87-06/88:DIF	: %	: 1987	: 1988	: %		
TOBACCO UNMFG.									
BURLEY.....	MT :	42,957	38,836	-10	246,969	246,583	---		
FLUE-CURED.....	MT :	109,022	110,322	+1	680,125	686,500	+1		
FIRE-SUN CURED.....	MT :	9,031	5,966	-34	41,318	27,221	-34		
MARYLAND.....	MT :	1,546	1,129	-27	9,301	6,549	-30		
CIGAR.....	MT :	739	917	+24	18,263	25,262	+38		
OTHER LEAF.....	MT :	2,619	1,573	-40	18,389	13,173	-28		
STEMS.....	MT :	32,275	31,668	-2	57,942	74,203	+28		
TOTAL.....	MT :	198,189	190,412	-4	1,072,306	1,079,491	+1		
POULTRY PRODUCTS									
MEAT.....	MT :	230,482	245,679	+7	246,668	252,205	+2		
BROILER.....	MT :	10,245	17,176	+68	12,023	16,986	+41		
TURKEY.....	MT :	10,416	5,037	-52	11,212	6,206	-45		
OTHER POULTRY MEAT.....	DOZ :	22,938	52,377	+128	31,242	53,272	+71		
EGGS.....	MT :	13,722	14,832	+8	29,769	30,130	+1		
EGG PRODUCTS.....	XXX :				107,120	110,373	+3		
OTHER.....	XXX :				438,035	469,171	+7		
TOTAL.....	XXX :				146,607	148,415	+1		
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT :	227,922	174,336	-24	21,042	31,363	+49		
CHEESE.....	MT :	10,385	16,225	+56	12,122	6,311	-48		
BUTTER.....	MT :	9,523	5,508	-42	159,949	164,135	+3		
OTHER.....	XXX :				339,721	350,224	+3		
TOTAL.....	XXX :				896,541	1,130,089	+26		
LIVESTOCK & PRODS.									
MEAT.....	MT :	374,426	387,366	+3	549,111	688,152	+25		
BEEF.....	MT :	163,183	158,681	-3	80,307	164,302	+105		
PORK.....	MT :	23,451	40,553	+73	267,123	277,635	+4		
VARIETY.....	MT :	187,792	188,132	---	275,368	336,917	+22		
TALLOW.....	MT :	847,745	897,154	+6	17,178	19,200	+12		
LARD.....	MT :	35,419	39,458	+11	73,020	78,913	+8		
LIVE CATTLE.....	NO :	88,815	95,118	+7	946,270	1,103,627	+17		
CATTLE HIDES.....	XXX :				273,229	206,895	-24		
FURSKINS.....	NO :	14395,584	11321,575	-21	498,053	632,526	+27		
OTHER.....	XXX :				2,979,660	3,508,166	+18		
TOTAL.....	XXX :				308,474	410,649	+33		

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1986 - JUNE 1988

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)							
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF				
		: 10/86-06/87:10/87-06/88:	: 10/86-06/87:10/87-06/88:	: 10/86-06/87:10/87-06/88:	: 10/86-06/87:10/87-06/88:	: 1987	: 1988	: 1987	: 1988				
GRAINS AND FEEDS													
WHEAT & PRODUCTS.....	MT	576,193	499,611	-13		363,297	+1	36,388	80,280	+121	33,746	42,986	+27
BARLEY & MALT.....	MT	151,422	259,219	+71		24,297	+46	18,095	35,796	+98	2,146	3,158	+47
OTH COARSE GRAINS 1/	MT	515,948	749,087	+45		86,616	+87	66,584	95,442	+43	4,958	12,420	+131
PULSES.....	MT	31,880	35,488	+11		15,996	-3	3,070	3,887	+27	1,540	2,064	+134
OTHER.....	XXX:					296,667	+16				28,299	36,464	+29
TOTAL.....	XXX:					786,873	+13				70,688	97,092	+37
OILSEEDS & PRODUCTS													
OILSEEDS.....	MT	73,991	127,285	+72		44,920	+48	14,015	16,101	+15	4,099	5,402	+32
COCONUT OIL.....	MT	326,263	374,395	+15		173,421	+92	19,632	36,731	+87	6,888	18,701	+172
PALM OIL.....	MT	181,315	123,489	-32		43,390	-5	11,503	8,476	-26	3,556	3,282	-8
OTHER VEG. OILS.....	MT	302,974	353,511	+17		249,813	+43	27,813	42,210	+52	18,203	32,766	+80
OTHER.....	MT	217,134	219,312	+1		67,712	+24	28,455	21,920	-23	6,247	7,514	+20
TOTAL.....	MT	1101,677	1197,992	+9		579,256	+46	101,418	125,437	+24	38,993	67,665	+74
SEEDS.....													
SEEDS.....	MT	74,042	65,843	-11		112,196	-6	1,736	3,676	+112	6,129	7,729	+26
COTTON, LINTERS, SILK.....													
COTTON, LINTERS, SILK.....	MT	31,109	26,616	-14		12,078	+5	5,337	849	-84	1,291	778	-40
TOBACCO UNMFG.													
CIGARETTE LEAF.....	MT	129,383	123,348	-5		390,949	-7	12,857	14,518	+13	43,156	47,678	+10
CIGAR LEAF.....	MT	2,886	7,889	+173		23,964	+81	647	302	-53	4,451	1,371	-69
SCRAP & STEMS.....	MT	31,328	26,389	-16		23,269	-19	4,011	4,031	---	3,412	3,095	-9
TOTAL.....	MT	163,598	157,626	-4		438,183	-5	17,515	18,851	+8	51,019	52,143	+2
POULTRY PRODUCTS													
FEATHERS & DOWN.....	MT	8,312	7,000	-16		46,241	-14	1,512	830	-45	8,345	4,703	-44
POULTRY MEAT.....	MT	2,977	2,345	-21		9,972	-13	247	226	-8	1,085	1,036	-5
EGGS & PRODUCTS.....	XXX:					10,394	-9				1,396	961	-31
OTHER.....	XXX:					6,041	-21				831	771	-7
TOTAL.....	XXX:					72,648	-14				11,658	7,471	-36

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1986 - JUNE 1988

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)									
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF						
		: 10/86-06/87:10/87-06/88:DIF :10/86-06/87:10/87-06/88:DIF : 1987 : 1988 :DIF : 1987 : 1988 :DIF													
		=====													
DAIRY PRODUCTS															
CHEESE, QUOTA.....	MT :	71,486	68,060	-5		214,316	201,264	-6		6,182	7,246	+17	19,337	20,313	+5
CHEESE, NON-QUOTA....	MT :	19,870	19,965	---		76,582	79,893	+4		2,147	1,839	-14	7,937	7,343	-7
CASEIN.....	MT :	80,771	76,451	-5		163,429	214,819	+31		10,003	8,781	-12	21,436	28,747	+34
OTHER.....	XXX:					14,705	15,723	+7					1,254	1,051	-16
TOTAL.....	XXX:					469,032	511,700	+9					49,965	57,454	+15
=====															
LIVESTOCK & PRODS.															
WOOL.....	MT :	37,297	37,502	+1		142,412	232,776	+63		4,045	3,340	-17	16,333	22,400	+37
MEAT.....	MT :	032,770	975,500	+5		2,017,805	2,132,575	+6		12,645	125,169	+3	267,395	262,795	-2
BEEF AND VEAL.....	MT :	555,291	589,415	+6		1,107,976	1,268,883	+15		78,015	83,185	+7	163,366	172,836	+6
PORK.....	MT :	345,962	350,208	+1		839,336	780,475	-7		40,194	38,488	-4	96,335	81,059	-16
OTHER (EDIBLE).....	MT :	31,517	35,877	+14		70,493	83,217	+18		3,436	3,496	+2	7,694	8,900	+16
LIVE CATTLE.....	NO :	1358,175	1305,015	-4		423,702	504,708	+19		135,246	47,620	-65	52,366	32,209	-38
OTHER LIVESTOCK.....	NO :	397,848	503,497	+27		121,220	94,954	-22		50,800	68,153	+34	7,878	10,921	+39
HIDES & SKINS.....	XXX:					54,264	75,102	+38					9,607	7,913	-18
FURSKINS.....	XXX:					194,278	125,813	-35					16,841	11,337	-33
OTHER.....	XXX:					154,206	170,320	+10					17,237	21,133	+23
TOTAL.....	XXX:					3,107,886	3,336,249	+7					387,657	368,708	-5
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HORTICULTURAL PROD.															
FRUIT.....	MT :	3341,331	3280,013	-2		2,032,644	2,071,065	+2		429,442	294,007	-32	276,290	198,075	-28
FRESH.....	MT :	411,030	402,823	-2		1,120,198	1,142,023	+2		56,620	57,742	+2	162,268	107,827	-34
PREP. & PRES.....	MT :	2650,471	2025,612	-24		354,346	363,137	+2		303,107	145,867	-52	44,626	45,941	+3
JUICES.....	LIT:	1500,495	1511,239	+1		558,100	565,902	+1		88,605	71,399	-19	69,396	44,307	-36
VEGETABLES, FR/FZ....	MT :	397,577	393,572	-1		599,599	611,896	+2		52,132	44,520	-15	44,271	36,115	-18
VEG., PREP., PRES....	MT :					359,766	380,004	+6					47,163	49,700	+5
TREE NUTS.....	XXX:					282,063	246,679	-13					35,046	18,336	-48
WINE.....	LIT:	298,454	244,449	-18		779,511	779,300	---		29,186	24,466	-16	69,998	77,376	+11
OTHER ALCOHOLIC BEV.	LIT:	847,521	897,776	+6		655,680	730,105	+11		115,977	128,425	+11	90,076	103,036	+14
NURSERY PRODUCTS....	XXX:					271,471	306,707	+13					20,176	24,020	+19
OTHER.....	XXX:					324,041	345,869	+7					34,436	37,770	+10
TOTAL.....	XXX:					5,304,774	5,471,624	+3					617,455	544,428	-12
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U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1986 - JUNE 1988

TRADE AND ECONOMIC INFORMATION DIVISION
TRADE AND MARKETING BRANCH, IAS, FAS, USDA